

Certified Financial Planning

Degree Type

Minor

The Certified Financial Planning (CFP) minor prepares students who are interested in pursuing a career in assisting others in meeting their financial objectives. Successful completion of an undergraduate degree and the minor in CFP will allow graduates to be eligible for taking the national examination to become a Certified Financial Planner. Program content for the minor is taken through Bridgewater College's partnership with Lower Cost Models Consortium (LCMC) in coordination with RIZE Education, Inc (RIZE).

Required Courses:

The minor in Certified Financial Planning consists of the following 7 courses.

Course Code	Title	Credits
BUS-391	General Principles of Financial Planning	3
BUS-392	Risk Management and Insurance Planning	3
BUS-393	Investment Planning	3
BUS-394	Tax Planning	3
BUS-395	Retirement Savings and Income Planning	3
BUS-396	Estate Planning	3
BUS-397	Financial Plan Development	3
Total Credits		21